

Client Services Documentation Checklist

- 1. ESG Assistance Checklist
- 2. Application
- 3. "But-For" Criteria (Narrative)
- 4. Income Verification
- 5. Asset Verification
- 6. Lease Agreement
- 7. Eviction Notice (Homeless Prevention Only)
- 8. Affidavit of Arrears (Homeless Prevention Only)
- 9. Rental Payment Ledger (Homeless Prevention Only)
- 10.Rental Assistance Agreement
- _____ 11.Rent Reasonableness Checklist
- _____ 12. Habitability Standards Checklist
- _____ 13.Lead-Based Paint Checklist
- **———** 14.Termination of Assistance Agreement
- ———— 15. Homeless Verification (category 1 or 4)
- ------ 16. Documentation to support "At Risk of Homelessness"
 - _____ 17.Cancelled Checks (front and back)